

Aleita was referred to me from a long time friend who has been in the life insurance business for most of his life. I am a seasoned investor and have had several individuals over the years assisting me with financial planning, none of which has impressed me as much as Aleita.

Aleita's attention to detail is second to none and her determination to get the job done is extraordinary. Our business relationship is in its infancy; however my wife and I are confident that we have found a financial advisor that demonstrates a personal interest in our financial health. Any communication is quickly responded to and research is done if answers are not at hand. My wife has very little financial planning background and Aleita took the time to explain everything to her in a language which she could understand and be comfortable with.

We would recommend Aleita to anyone looking for a competent and professional Financial Advisor and we are looking forward to a long and rewarding relationship.

Terry and Mona Burgess